

FundsNetwork online letter of authority capture form

Please note: This form is available for use between advisers/intermediaries and their clients. It is not an application form and should not be sent to FundsNetwork.

1 Client details

Title

Surname

Client Name

Address

Postcode

Client account number (s)

2 Authority to transfer

I/We hereby authorise Fidelity to transfer the servicing of above investments to the following IFA person(s):

Name or Company name

Address

Postcode

Unique Adviser Number

FCA number

They have agreed to provide services to me, to be funded by future renewal commissions. Please also provide copies of future correspondence and any information they require regarding my existing account(s).

3 Declaration and signature

The information given by me is correct to the best of my knowledge and I will inform Fidelity immediately of any changes to the information contained therein.

Primary account signature



Second account signature



Date signed