

2 Beneficiary details (continued)

Beneficiary 3

Title

Mr Mrs Ms Other:

Full Name

Relationship to you

Date of birth

Percentage (if you are naming more than one beneficiary the percentages must equal 100%)

• %

Beneficiary 4

Title

Mr Mrs Ms Other:

Full Name

Relationship to you

Date of birth

Percentage (if you are naming more than one beneficiary the percentages must equal 100%)

• %

3 Nominees

This section gives you the option of nominating people who could receive benefits from your pension after your death, if the people named in section 2 are unable or unwilling to receive those benefits. Please remember that death benefits will only ever be paid at our discretion.

Nominee 1

Title

Mr Mrs Ms Other:

Full Name

Relationship to you

Date of birth

4 Declaration

To Financial Administration Services Limited (the administrator), I understand and declare that:

- this form cancels any previous expression of wish form completed by me for my Pension
- the administrator is not bound by my wishes expressed in any section of this form
- the individuals named in section 2 of this form are also nominated by me as nominees for the purpose of section 27A(1) part 2 schedule 28 of the Finance Act 2004
- the individuals named in section 3 of this form are nominated solely for the purposes of section 27A(1) part 2 schedule 28 of the Finance Act 2004, in the event that death benefits are paid to them
- subject that no individual named by me as a nominee shall be a nominee at the time of my death where that individual is a dependant of mine (as defined in Finance Act 2004)
- that I may change my mind at any time by completing a new expression of wish form
- that you will take a scanned copy of this form and will store it for future reference

Your signature

By signing here I confirm that I have read and completed all relevant sections as per the instructions on this form.

Signature

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Date

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