



## 2 About your principal firm or network (only for appointed representatives)

### Principal firm/network name

### Address

  
  

### Postcode

### FCA number

## 3 Bank account for Adviser Fee payments

You must complete this section if your firm is directly authorised, or if it is an appointed representative and you would like your Adviser Fees to be paid into your own bank account, rather than the principal firm's.

If you are an appointed representative and you do not complete this section, we will pay Adviser Fees into the bank account linked to the head UAN.

### Name of account

### Account number

### Sort code

## 4 Declaration and signature

- The information I have given is correct to the best of my knowledge, and I will inform Fidelity immediately if it changes in any way.
- I have read and agree to the FundsNetwork Terms of Business for Intermediaries.

### Your signature

### Print name

### Position held

### Date

 (DDMMYYYY)

## 5 Payment disclaimer by principal firm

This section must be completed if your firm is an appointed representative and you have completed section 3, asking us to pay Adviser Fees into your own bank account. The person signing this declaration must be authorised to do so on behalf of the principal firm.

- On behalf of the company named in section 2, I accept that FundsNetwork will pay Adviser Fees directly to the appointed representative named in section 1.
- I accept that my firm will not be able to make any claim against FundsNetwork for those fees.

**Signature**



**Print name**

**Position held**

**Firm's stamp**

**Date**

(DDMMYYYY)