

Pensions 'in-depth'

The annual allowance

The video discussion between Paul Kennedy and Paul Squirrell, lasted for one hour and covered the following:

Protection from the lifetime allowance charge: Enhanced and Fixed Protections.

Losing the protection: Enhanced or Fixed Protection.

Protection from the lifetime allowance charge: Primary and Individual Protections.

'Losing' Primary or Individual Protection.

Reduced lifetime allowances.

Protection from the lifetime allowance charge: lifetime allowance enhancement factors.

Name

Company

Date

Time spent

 FundsNetwork



This certificate is for investment professionals only and should not be relied upon by private investors.

Issued by Financial Administration Services Limited, authorised and regulated by the Financial Conduct Authority. Fidelity, Fidelity International, FundsNetwork™, their logos and F symbol are trademarks of FIL Limited. UKM1220/32724/SSO/NA